

5th Annual Latin American Leadership Forum

<http://www.cg-la.com/5th.php>

March 14 & 15, 2007

Santo Domingo & Cap Cana, Dominican Republic

The 5^o Annual Latin American Leadership Forum is a multi-level marketplace, hosting the lead decision-makers of the top 50 Strategic Infrastructure projects throughout Latin America and the Caribbean, including an additional Top 10 Strategic Infrastructure projects from the Dominican Republic. The 500-600 executive participants will hold more than 2,000 pre-scheduled private meetings, participate in four targeted workshops, and develop relationships with financial, EPC, equipment, policy and equipment executives from more than 30 countries. Keynote addresses from President Fernandez of the Dominican Republic, as well as leaders from OPIC, MIGA and the Export-Import Bank of the US will provide the driving context for the Leadership Forum -- and event structured to quadruple the size of the infrastructure market in Latin America, moving that market from the current level of \$35 billion/year to more than \$140 billion within three years.

The *key* features of the Latin American Leadership Forum include the Top 50 infrastructure projects in Latin America and the Top infrastructure projects in the Dominican Republic, across 10 infrastructure categories. in order to firmly establish the CG/LA approach to increasing infrastructure investment. Over a period of 6 months we choose the Top 5 projects in each of 10 sectors: electricity, oil & gas, mining and logistics, ports & logistics, water/wastewater, urban mass transit, tourism, housing, digital infrastructure & strategic projects Intense throughput continues with high-level keynotes - by President Leonel Fernandez, CEO of OPIC Robert Mosbacher, Executive Director of MIGA Yukiko Omura & Vice Chairman of the Export-Import Bank of the US Linda Conlin - targeted private meeting schedules, and knowledge-based workshops, including a leadership workshop for sponsors and project presenters.

5th Annual Latin American Leadership Forum

DAY 1 WEDNESDAY, MARCH 14, 2007 – Hotel Embajador

8:00 am Registration and Continental Breakfast

9:00 am Opening Remarks

Norman F. Anderson, President & CEO, CG/LA Infrastructure LLC

"Country Ranking, Strategic Infrastructure & Working Together to Quadruple Infrastructure Investment in the Region" ✓

9:15 am Welcoming Remarks

The Honorable Eddy Martinez, Executive Director, CEI-DR

"The Top 10 Infrastructure Projects in the Dominican Republic"

9:30 am The Top 5 Strategic Infrastructure Projects in the Region ✓

"Key Projects that are Strategic to Regional Growth"

Panel of 5 Project Developers

Strategic Projects are those that either transform the region's capabilities or provide outside analysts with a paradigmatically different view of the region.

10:15 am The Top 5 Ports & Logistics Projects in Latin America

"This is the sector with the greatest opportunities, and the sector with the greatest demand - CG/LA has identified the Top 5 projects in this extraordinarily dynamic sector."

11:00 am Network Break

11:15 am The Top 5 Electricity Generation Projects in Latin America

"Generation is a critical issue for the region, particularly given the fuels crisis in the region - these 5 projects will go forward, and will also serve as a model for more broadly addressing the critical generation issue."

12:00 pm The Great Debate: Can the PPP Model Finance the Region's Needs? What is

Taking so Long?

Eduardo Bitran, Minister, Ministry of Public Works (MOP), Chile *Invited*

Luis Tellez, Secretary, Secretariat of Communications & Transport (SCT), Mexico *Invited*

Harry Brautigam, President, Central American Bank for Economic Integration
(BCIE) *Invited*

Moderator: Hector Morales, US Executive Director, IADB

Latin America is developing a series of new financing models for infrastructure projects, designed to double the amount of investment in infrastructure – and to make good projects go forward more quickly. Chile is currently extending an already successful model into new areas; while Brazil is deploying an entirely new Public-Private Partnership model to address the infrastructure needs of the next decade.

12:45 pm The Honorable Robert Mosbacher, Jr.

President & CEO, Overseas Private Investment Corporation (OPIC)

"Tourism in the Americas - Using a Critical Growth Driver to Build Opportunities for All"

The dynamic governor of one of Mexico's most influential states will present his infrastructure vision for the state of Puebla, along with the 5 key projects that will make that vision a reality.

1:15 pm Keynote Address

"Creative Challenges in Building Equity in the Region – Infrastructure as the Strategic Catalyst for Opportunity Creation"

The Honorable Luis Alberto Moreno

President, Inter-American Development Bank *Invited*

NOTE Private Meetings

The Leadership Forum is designed to maximize 'relationship throughput,' and the private meeting function is the critical structure element for accomplishing that objective. The Meeting Manager goes live on January 15th, allowing registrants to pre-schedule meetings (up to 40, each of 15 minutes in length) with project developers, and sponsors. We expect that 2000+ meetings will be pre-scheduled, allowing participants to explore projects in-depth – either creating, or further developing, relationships with top decision-makers from throughout Latin America (many of whom have multiple projects under their command).

2:45 pm The Top 5 Water, Sanitation & Irrigation Projects

"The last 10 years have seen virtually no progress in the creation of new water infrastructure in the America. The Leadership Forum has identified a series of projects that show the way forward, many of these financed with the assistance of concessionary lending from Japan's JBIC."

3:45 pm Network Break

4:00 pm The Top 10 Projects in the Dominican Republic

"The Dominican Republic is one of the fastest-growing countries in Latin America. Over the last 25 years the country has generated the second fastest growth in per capita income in the Americas (next to Chile). Tourism is the growth engine, and projects will be presented in tourism, electricity generation, highways and logistics, water/wastewater, housing and other areas critical to growth."

GALA RECEPTION & DINNER

6:30-8:30 pm

Casa de Colon – or – Hotel Embajador (patio)

Sponsored by the Secretariat of Tourism

Government of the Dominican Republic

Note:

The Confirmed Dinner Speaker is the Honorable Leonel Fernandez Reyna, President, Dominican Republic

Day 2 Thursday, March 15, 2007

7:30 am Invitation Only Breakfasts: Two invitation only breakfasts have been scheduled for the morning of Day 2: MIGA will be holding its by now traditional breakfast with potential investors; and this year the Export-Import Bank of the US will also be holding a small group breakfast.

8:00 am Continental Breakfast

9:00 am Opening Remarks

The Honorable L. Enrique Garcia *Invited*

President, Andean Development Corporation

The President of one of the most dynamic development banks in the region will discuss his banks key infrastructure initiatives, including the infrastructure project feasibility fund.

9:30 am 3^o Annual "Infrastructure Project of the Year" Awards

A key feature of the Leadership Forum, the Annual Leadership Awards are presented to projects that show a clear and promising direction for the region. Awards are selected by sponsoring organizations from a list of projects presented to them by CG/LA staff.

- Financial Project of the Year
- Engineering Project of the Year
- Strategic Project of the Year
- Equity/Job Creation Project of the Year
- Long-term Performance Project of the Year

10:00 am Top 5 Oil and Gas Projects

“Oil & Gas Projects that Power Growth – Presenting Key Projects from Around the Region Fueling the Region’s Growth”

Oil and gas projects – and especially cross-border gas projects – are moving forward based on sound economics and strategic national necessity. The five chosen projects are moving forward now.

10:45 am Network Break

11:00 am Top 5 Urban Mass Transit Projects in the Americas

Urban mass transit is becoming a critical issue in the region, with new metro, bus, light rail and integrated projects addressing critical issues of mobility and center-city congestion. The 5^o Forum will present five strong opportunities, from Mexico to Chile.

11:45 am The Top 5 Mining and Logistics Projects in the Americas

"The Booming Commodity Markets have Created Enormous Investments, and Multi-billion dollar Infrastructure Investment Opportunities"

12:30 pm The Top 5 Tourism Projects in the Americas

Tourism is an increasingly large driver of growth and opportunity in the Americas, an important projects are being developed in CapCana, Mexico, Central America and Brazil.

1:15 pm The Leadership Forum Keynote - Women in Leadership & Women in Infrastructure



Yukiko Omura, Executive Vice President of the World Bank’s Multilateral Investment Guarantee Agency (MIGA) and Linda Conlin, Vice Chairman of the Export-Import Bank of the United States, discuss their approaches to infrastructure, and their priorities, as two of the highest ranking women in infrastructure decision-making positions.

Workshops - 2:30 – 4:00 pm

Currently two workshops are scheduled – sponsors have the opportunity to propose, structure and execute infrastructure-related workshops. Workshops are concurrent.

Workshop #1:

Doing Business in the Dominican Republic

Workshop #2:

Infrastructure Feasibility Study Funding

Working with the IDB's ProInfra Fund & with CAF's Project Feasibility Fund

Special Event

On Friday, March 16, 2007 Platinum Sponsor CapCana will transport the first 200 registrants to their new development. For a preview of the location please go to:

<http://www.capcana.com>

In addition, on Friday afternoon and Saturday morning there will be a golf tournament at one of the three Jack Nicklaus Signature courses at CapCana. Proceeds will be donated to a local charity, for educational computer purchases.